



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24682	+131	+0.53
NIFTY	7498	+38	+0.51

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.73	+0.80
HDFCBANK	57.72	+1.30
ICICIBK	6.69	+0.22
INFY	18.18	+0.43
TATAMOTOR	27.04	+0.58
WIPRO	12.12	+0.10

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	625.58
FIIs Index Future	-114.85
FIIs Index Options	-404.83
FIIs Stock Future	-955.39
FIIs Stock Options	-96.72
DIIs Eq (Provisional)	-680.16

CURRENCY

RBI RATE	16-MAR-2016
RUPEE - \$	67.3680
EURO	74.7583
YEN 100	59.4000
GBP	95.1708

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17325	+74	+0.43
NASDAQ	4763	+35	+0.75
NIKKEI	17209	+235	+1.39
HANG SENG	20480	+222	+1.10
SGX NIFTY	7608	+82	+1.09

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	39.14	+0.67
NATURAL GAS	1.961	+0.006
GOLD	1256.0	+26.2
SILVER	15.580	+0.361
COPPER	2.2605	+0.0265

WORLD EVENTS

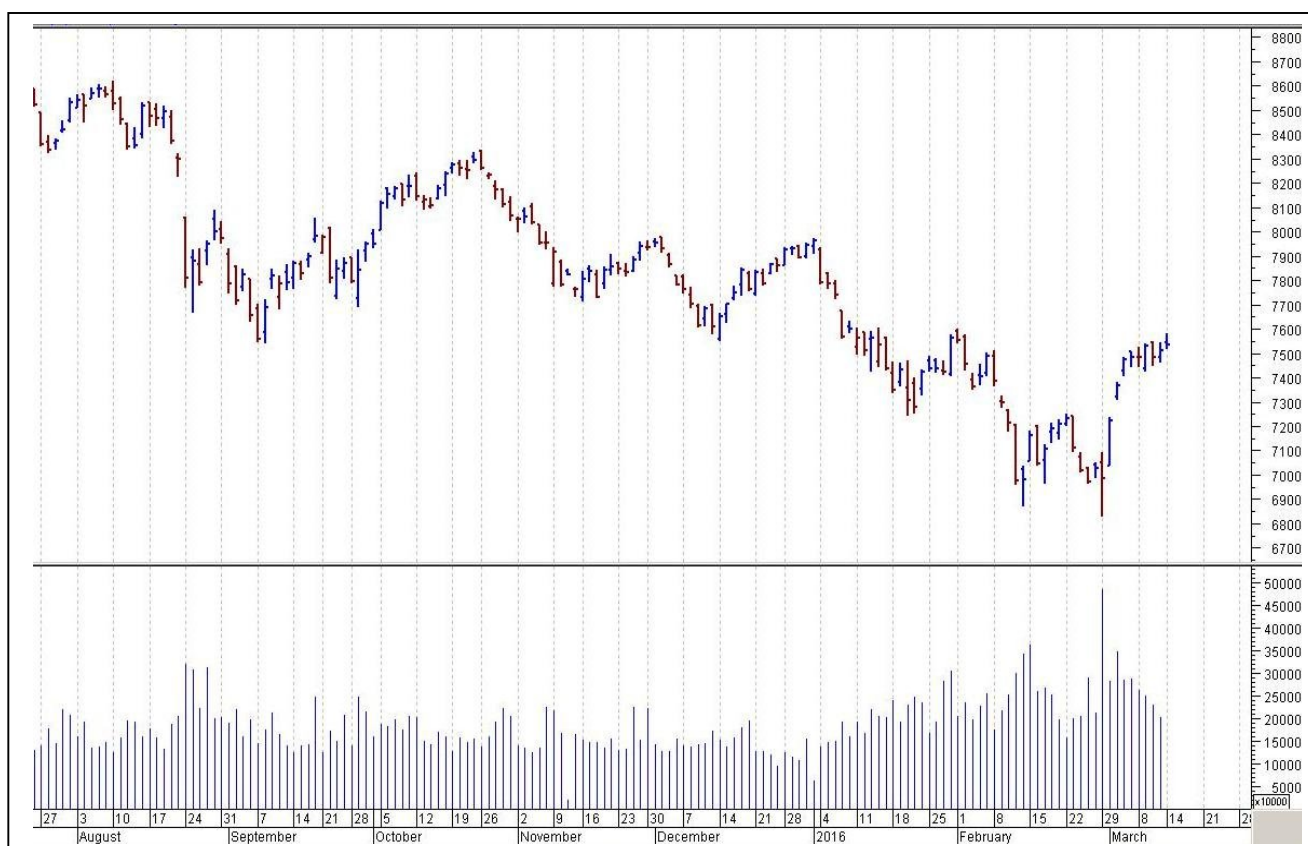
- GBP-MPC Official Bank Rate Votes
- GBP-Monetary Policy Summary
- GBP-Official Bank Rate
- USD-Philly Fed Manufacturing Index
- USD-Unemployment Claims

TOP STORY

- Blackstone set to acquire HP's 60.5 percent stake in Mphasis: ToI -Deal expected to be valued at USD 1 billion
- Petroleum and Natural Gas Regulatory Board (PNGRB) revises GAIL KG basin pipeline tariff to Rs 45.32/mbtu
- Financial Technologies concludes transaction of sale of stake in Dubai Gold & Commodities Exchange
- VST Tillers Tractors signs MoU with Karnataka Government to establish 92 custom hire services
- TCS launches peer-to-peer mobile payment solution with DNB, a leading bank in Norway
- Idea Cellular , Videocon Industries terminate pact for VTL's spectrum in Gujarat & UP (West)
- IRB Infrastructure -Gets SEBI nod for forming Infrastructure Investment trust (InvIT)
- SBI -SBI-led Lenders' consortium to auction Kingfisher House in Mumbai today



NIFTY CHART



MARKET COMMENTARY

Indian benchmark indices witnessed a smart recovery in the second half of the session and ended the day in the green, however the trade remained volatile throughout the day. Investors took some encouragement with Standard & Poor's report that continued low oil prices will boost spending in India and help mitigate fiscal and current account deficits. According to the S&P report, India still leads the pack in terms of Asia Pacific GDP growth, but 2016 is shaping up as a year of reckoning on the policy front. Some support also came with the report that Foreign Direct Investment in the country increased by 29 per cent for the 15-month period -- ended December last year -- after the launch of 'Make in India' initiative. For today's trade Nifty likely to trade in the range between 7515 - 7545 in the upper side and 7465 – 7445 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7498	7465	7445	7415	7395	7515	7545	7565	7595
USDINR	67.41	67.35	67.3	67.25	67.2	67.5	67.55	67.6	67.75



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TRANSPEK	DHIREN S.SHAH (HUF)	B	60,000	345.4
LORDSCHLO	ANNAPURNA SALES PRIVATE LIMITED	B	160,000	31.41

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GEOMETRIC	MAVERICK COMMODITY BROKERS PRIAVTE LIMITED	BUY	326094	191.15
SANCO	IFL PROMOTERS LIMITED	BUY	96000	26.9
SANCO	MINSHI CREATION PRIVATE LIMITED	BUY	56000	26.63
SANCO	CHP FINANCE PVT LTD	SELL	144000	26.9

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JINDALSTEL, JISLJALEQS

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Bharat Wire Ropes Ltd	Equity	Mar 18, 2016	Mar 22, 2016	Upcoming
Healthcare Global Enterprises Ltd	Equity	Mar 16, 2016	Mar 18, 2016	Active



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1236	1227	1218	1237	1246	1257
ADANI PORTS	229	224	220	227	231	234
AMBUJACEM	206	204	201	206	208	210
ASIANPAINT	865	857	850	870	877	890
AXISBANK	425	415	405	421	430	436
BAJAJ-AUTO	2250	2222	2194	2241	2269	2288
BANKBARODA	143	141	138	144	146	149
BHARTIARTL	339	334	330	340	344	349
BHEL	106	105	103	107	108	110
BOSCH LTD	18032	17862	17691	18081	18252	18471
BPCL	818	815	811	819	823	827
CAIRN	148	146	144	148	150	151
CIPLA	531	520	509	527	538	546
COALINDIA	296	294	292	295	297	299
DRREDDY	3154	3092	3031	3128	3190	3226
GAIL	340	333	326	339	346	352
GRASIM	3581	3548	3515	3573	3606	3631
HCLTECH	815	809	804	813	818	822
HDFC	1126	1105	1084	1117	1138	1150
HDFCBANK	1030	1022	1013	1028	1037	1043
HEROMOTOCO	2798	2762	2725	2799	2835	2872
HINDALCO	82	79	77	82	84	87
HINDUNILVR	844	835	825	840	850	855
ICICIBANK	226	221	215	224	230	233
IDEA	98	98	97	99	99	100
INDUSINDBK	916	908	900	917	925	935
INFY	1152	1138	1123	1146	1161	1170
ITC	322	318	313	320	325	328
KOTAKBANK	651	640	629	647	658	665
LT	1183	1168	1153	1180	1195	1207
LUPIN	1750	1713	1676	1733	1771	1791
M&M	1212	1192	1173	1204	1223	1235
MARUTI	3667	3645	3622	3660	3682	3697
NTPC	128	127	126	127	128	129
ONGC	207	205	203	207	209	211
PNB	83	81	79	83	84	86
POWERGRID	139	138	136	139	140	141
RELIANCE	1022	1010	997	1018	1030	1038
SBIN	185	183	180	184	187	189
SUNPHARMA	836	822	809	835	848	861
TATAMOTORS	360	354	349	359	364	368
TATAPOWER	59	58	58	59	59	60
TATASTEEL	300	295	290	299	303	307
TCS	2327	2312	2297	2322	2337	2347
TECHM	466	458	451	464	471	476
ULTRACEMCO	2968	2949	2930	2974	2994	3019
VEDL	86	85	83	86	88	90
WIPRO	538	532	526	536	543	547
YESBANK	804	795	785	805	815	825
ZEEL	384	381	377	384	388	392



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31901:- Face Value Split - Precision Wires India Limited from Rs. 10 to Rs. 5 w.e.f. March 21, 2016

NSE Download Ref.No.:NSE/CML/31971:- Face Value Split - Welspun India Limited from Rs. 10 to Rs. 1 w.e.f. March 21, 2016

NSE Download Ref.No.:NSE/CML/31969:- Change in Symbol and Name of the Company from Pipavav Defence and Offshore Engineering Company Limited (PIPAVAVDOC) to Reliance Defence and Engineering Ltd (RDEL) w.e.f. March 18, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SHK	17-Mar-16	Dividend	1.5
SHOPERSTOP	17-Mar-16	Dividend	0.75
SHREECEM	17-Mar-16	Dividend	12
RICOAUTO	17-Mar-16	Dividend	0.5
SYMPHONY	17-Mar-16	Dividend	20
SYNGENE	17-Mar-16	Dividend	1
VISAKAIND	17-Mar-16	Dividend	3
TORNTPOWER	17-Mar-16	Dividend	4.5
TRENT	17-Mar-16	Dividend	9
VTL	17-Mar-16	Dividend	15
TTKPRESTIG	17-Mar-16	Dividend	27
TVSMOTOR	17-Mar-16	Dividend	1.5
UJAAS	17-Mar-16	Dividend	0.075
UNICHEMLAB	17-Mar-16	Dividend	2
WONDERLA	17-Mar-16	Dividend	1.5
UFO	17-Mar-16	Dividend	5
VARDHACRLC	17-Mar-16	Dividend	5
VGUARD	17-Mar-16	Dividend	4.5
DEEPAKFERT	17-Mar-16	Dividend	5
DHFL	17-Mar-16	Dividend	3
DISHMAN	17-Mar-16	Dividend	2
DIVISLAB	17-Mar-16	Dividend	10

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1204/\$1170 & Resistance = \$1269/\$1299.
- Crude oil range->\$33 to \$43.
- Dollar Climbs, Treasuries Fall as Fed Looms with Stocks Mixed: - The dollar extended its best run of gains in a month, Treasuries fell and U.S. stocks fluctuated as investors speculated the Federal Reserve will reaffirm its intention to raise interest rates this year even as global growth remains tepid.
- Yuan Extends Drop as Tobin Tax Plan, Fed Concern Sour Sentiment: - The yuan posted its biggest three-day loss in two months on speculation a potential currency tax will hurt investor sentiment and that any rate-increase signals by the Federal Reserve will curtail emerging-market inflows.
- Gold falls towards 2-week low after U.S. inflation data, Fed in focus: - Gold futures fell back towards the prior session's two-week low in North American trade on Wednesday, after data showed U.S. consumer prices marched higher in February, which could keep the Federal Reserve on course to gradually raise interest rates this year.
- WTI oil futures up 3% after bullish weekly stockpile data: - West Texas Intermediate oil were sharply higher in North America trade on Wednesday, after data showed that oil supplies in the U.S. rose less than feared last week. The U.S. Energy Information Administration said in its weekly report that [crude oil inventories](#) rose by 1.3 million barrels in the week ended March 11.
- Natural gas futures steady below 3-week highs ahead of storage report: - U.S. natural gas futures steadied below the prior session's three-week high in North American trade on Wednesday, as traders looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.

TRENDS & OUTLOOK – DATE: 17- Mar- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28559	28800	29030	29365	29667
SILVER (May)	35170	36000	37060	38100	39445

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	324	329	335	340	345
ZINC (Mar)	112.75	115.45	118.20	120.75	123.45
LEAD (Mar)	115.20	117.70	120.20	122.70	125.55
NICKEL (Mar)	545	561	577	594	609

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2305	2415	2520	2626	2745
NATURAL GAS (Mar)	114	120	125	131	138

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Press Conference, BOJ Gov Kuroda Speaks, Labor Rate, SNB Monetary Policy Assessment, Monetary Policy Summary of GBP, Philly Fed Manufacturing Index, Unemployment Claims, Current Account, JOLTS Job Openings, CB Leading Index, Natural Gas Storage.



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